



supporting
DAILY MONEY MANAGERS
with
CONCIERGE CAREGIVER SERVICES

CAREGIVER STAFFING SOLUTIONS
FOR YOUR CLIENTS

CHOICE | CONTROL | QUALITY

Concierge Private Caregiver and Nursing Services = Peace of Mind

As a **trusted daily money manager**, you often recommend home care resources to your clients. Sourcing a **high-quality, well-matched team** that is legally hired with all the financial reporting structures in place is imperative.

Holistic Home Care Associates is a great choice for fiduciaries who want the **stability** and **high retention rates** that only a quality care team can provide. We give families the **flexibility** of private hire with the **security** oversight and white-glove **support** of an agency.

Complete, Cost-Effective Client Support

Find top-tier caregivers expertly matched to your client's needs. Our rigorous vetting, background checks, references, and multiple interviews ensure only the best join our team.

We remove risk from fiduciaries. Our turnkey system easily sets your client up as the employer and provides all the backend hiring support.

Already have a trusted caregiver?

- We'll bring them into compliance.
- We'll handle the payroll.
- We'll offer backup care when needed.

We offer timekeeping and scheduling tools that generate detailed reports, making the entire domestic employment process transparent, manageable, and fully compliant.

Need skilled nursing? Registered nurses are available on short notice for shifts or house calls.



Partner with Holistic HomeCare Associates

- Higher-quality care team & higher retention rate
- Greater task flexibility
- Streamlined, turnkey hiring support
- Free long-term-care-insurance navigation



“As daily money managers, we rely on Holistic to provide our clients with comprehensive and streamlined payroll services for household staff. They ensure essential coverages are in place and that direct-hire employees are fully compliant, which are crucial factors when preparing for Medicaid eligibility or applying care costs against income.”
—Peter & Jacob G., New York Financial Organizers

Your client's care starts with a conversation.

Call us at (646) 240-4888
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